

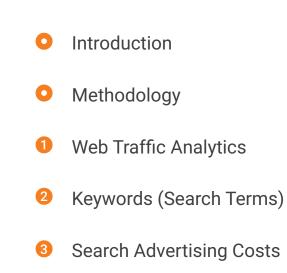
Digital Real Estate: Winning the Indian Market with Data

SEMrush Study with knowledge partner:





Table of Contents



- Ocompetitors' Ads
- 5 Technical SEO
- 6 Backlink Analysis
- Choosing the Right Digital Marketing Agency
- Conclusion

Introduction

The Real Estate industry in India reached a market size of \$120 billion in 2017. It will comprise 13% of the country's GDP by 2025. Out of 14 major sectors, the construction industry ranks 3rd in terms of direct and indirect effects on the economy. It is driven by continued growth in the residential, commercial, retail and hospitality sectors as well as investment from NRIs. This joint report from SEMrush and Colliers reveals a lot of insights related to Real Estate that's been revealed for the first time anywhere. The data points on demographics, property prices, loans and commercial vs. residential buyer trends shared by Colliers are then built upon by digital analytics from SEMrush in order to help builders, brokers and aggregators assess the position of their business online.

Highlights of Colliers market research:

Demographics:

- The average age of a home buyer has come down to about 30 years from the earlier 50 years. This has happened majorly due to improvement in monthly income and lowered cost of borrowing.
- Millennials make up a sizeable portion of the Indian population. 82% of Indian millennials stay with their parents and more than 23% of these are likely to move out of their family homes within the next two to five years. 65% of the millennials aspire to buy a property in the future.

Property price to income ratio:

- India is urbanizing rapidly,
- The estimated urban population in 2017 was 34% compared to 11.4% in 1904.
- By 2030, the country is expected to be home to seven mega-cities with a population above 10 million.
- 600 million Indians or 40% of the country's population will likely live in cities.
- The average household size in India fell from 4.6 in 2007 to 4.2 in 2011, exhibiting the highest decline of about 9% amongst the developed and emerging economies.

Property developers have aligned their supply in line with the market fundamentals. In the last decade, the average size of apartments has decreased, suggesting construction companies are focusing on smaller sized homes due to:

- The affordability factor
- The changing profile of home buyers

Residential vs. commercial trends

Colliers has witnessed investments to be tilted towards commercial sector in the recent past compared to residential for several reasons including yields, risk involved and liquidity. As per Real Capital Analytics, commercial sector attracted 46% of the total institutional investments in India in 2018, while residential sector gained only 2% share in the pie.

In residential realty, the annual rental yields are usually in the range of 2-3% in India. Escalations in home rentals are between 5-7% per annum. On the other hand, in commercial realty, the average yields are usually in the range of 7-9%. Escalations in commercial rentals are between 3-5% per annum. The overall returns estimated over 10 years, are now around 7-10% per annum in the residential realty sector, in comparison to 10-14% per annum in the commercial realty sector.

Risk and volatility are perceived to be higher in a residential property, due to frequent change in tenants, higher maintenance and lower returns. On the other hand, commercial properties offer stable, long-term rentals, with predictable income streams.

Both residential and commercial are illiquid assets. However, with Real Estate Investment Trust (REIT) regulations, it would be easier for investors to create a portfolio of commercial properties than residential properties. Also, since the supply of Grade A pre-leased assets is low, the demand is much higher, making it more liquid than residential properties.

Given the above trends and market variables, competition in the property market keeps getting fierce with every passing day. In the new digital economy driven by the connected consumer, industry players must rely on data and analytics if they hope to capture a greater market share.

To help you and make informed decisions about your digital marketing strategy, we at SEMrush gathered and analyzed data for about 50 major construction companies. The data reveals the most popular websites in terms of online visibility, web traffic, and search engine marketing. It also shows the sources of traffic to these websites and how they are leveraging advertising to reach their customers. Dive right in!

Methodology

Here's the process that we used to conduct this study. The source for all the web traffic, keyword, and advertising data that we've aggregated is our own online visibility and competitive intelligence toolsuite SEMrush.

- Identified the top construction companies based on industry data available on real estate portals and industry publications.
- 2 Narrowed down the list to include those developers whose websites attracted the maximum traffic.
- Analyzed the keywords that consumers are using to search on Google.co.in for various kinds of properties.
- 4 Analyzed the worth of these keywords and the amount developers are spending to target them.
- 5 Compared the performance of real estate developers with each other and overlap of audience with online aggregators.

Web traffic analytics



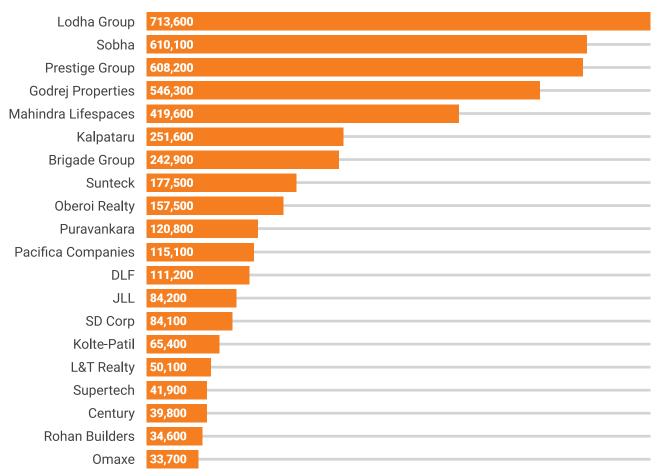
Web Traffic Analytics

The single most important indicator of the online presence of a company is the traffic to its website. We found that the "leaderboard" revealed some interesting insights:

- None of the 50 websites of property developers that we studied had a traffic of one million (10 lakh) visitors per month
- Only 16 sites got more than 50,000 visitors per month
- Well-known brands like Raheja and Indiabulls did not make it to the top 20

Top 20 property developer sites by traffic

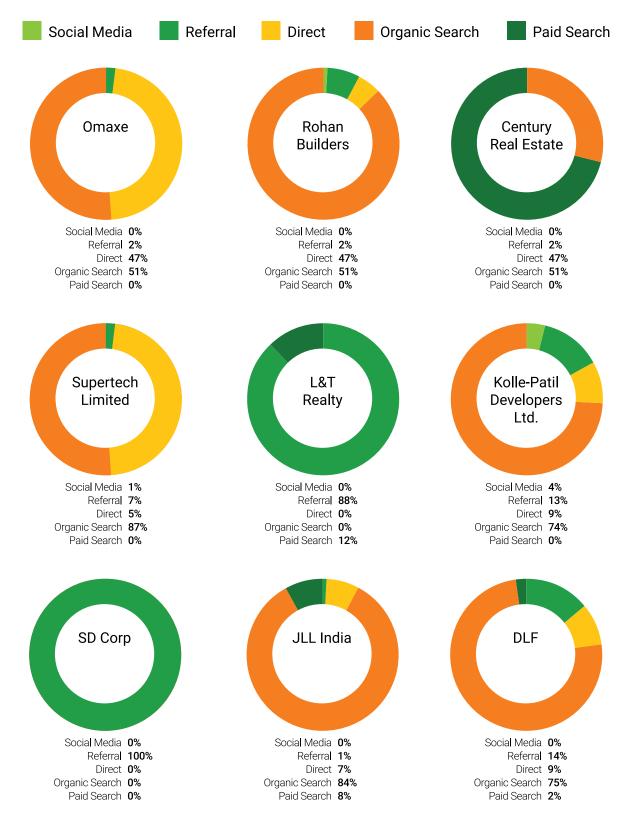
Here are the top 20 property developer sites, by traffic, as per research from the **SEMrush Traffic Analytics** tool:

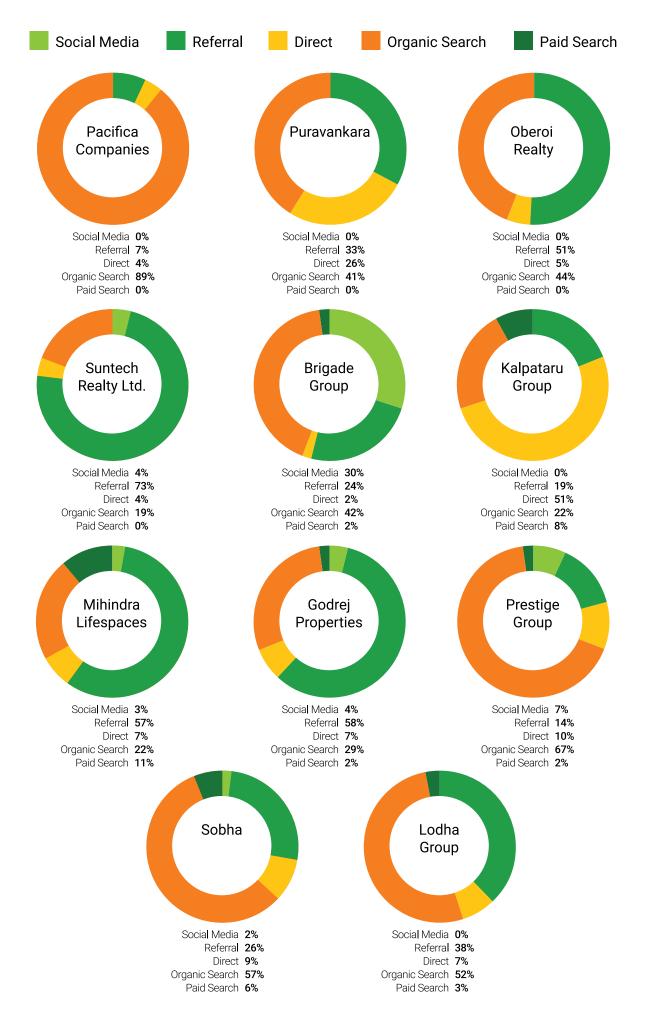


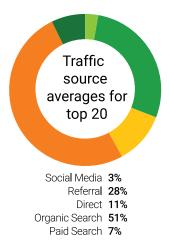
Monthly Traffic (mobile+desktop)

Traffic sources for the top 20

Here is the breakdown of traffic sources for the top 20 companies. This gives you an idea of which digital channel is performing best for each company



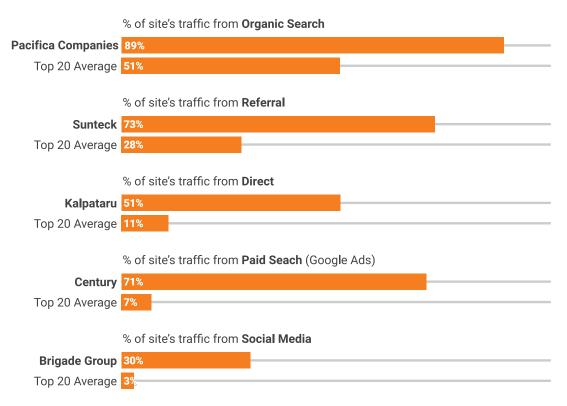




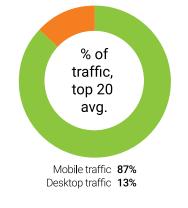
Organic search accounted for more than half of all web traffic, underlining the importance of SEO in the real estate sector. Marketers who don't pay attention to this channel are losing out on a huge source of leads and customers.

Social media was the most dismal performer, sending just 3% of the traffic. This clearly means builders and property developers need to shore up their social presence and engagement.

Best performers of the top 20, by traffic source



Site traffic from Mobile vs. Desktop to the top 20



Mobile traffic to the top 20 sites in Real Estate far outstrips desktop traffic, reflecting the wider trends of device usage in India.

Site traffic from outside investors

A very important consideration in Real Estate is the investor customer segment. These are the people who buy property not to reside in, but with the intention of holding on to it until they get a profitable selling price.

People residing outside India are keen to invest in property in the country. Here are the top countries from which the most number of people (most probably NRIs –non-resident Indians) are visiting the property developers' websites.

2018 site traffic from top 3 locations outside India

Lodha Gro	up		Godrej Prope	erties		Pre	stige Gr	oup
USA United Arab Emirates Singapore	349,239 292,413 24,391		Singapore USA Indonesia	218,990	•	United Ara	USA b Emirates Singapore	•
Sobha			Mahindra Lifes	spaces		Kalp	oataru G	roup
Singapore USA South Africa	338,202		Singapore USA Indonesia	274,560 44,060 34,062	•		Malawi USA Sri Lanka	154,691 95,918 38,684
Brigade Gro	oup		Sunteck Real	ty Ltd.		Ob	eroi Rea	alty
Singapore USA United Arab Emirates	85,515 46,047 36,336	L	nited Arab Emerates Singapore USA	110,713 41,115 29,868	•	G	USA Singapore reat Britain	19,242 14,301 11,631
DLF			Puravanka	ara		Pacifi	ca Comp	oanies
USA Singapore Indonesia	69,019 41,115 11,391	-	South Africa Singapore USA	•	•		Singapore Indonesia USA	184,159 55,181 36,477
SD Corp			JLL India	a		Kolte-P	atil Dev	elopers
Great Britain Indonesia n/a	1,276 651		USA Singapore Indonesia	92,809 41,115 19,819	•		Singapore USA Indonesia	52,035 39,063 35,687
L&T Realt	у		Omaxe			Supe	rtech Lir	nited
USA Singapore United Arab Emirates	35,957 26,786 11,028	ι	Indonesia Jnited Arab Emirates USA	22,706 22,666 18,268	-		USA Indonesia n/a	46,353 14,831
	Rohar	n Builc	lers	Centur	y Real	Estate		
-	Sir	ngapore	42,369		Singapore		-	

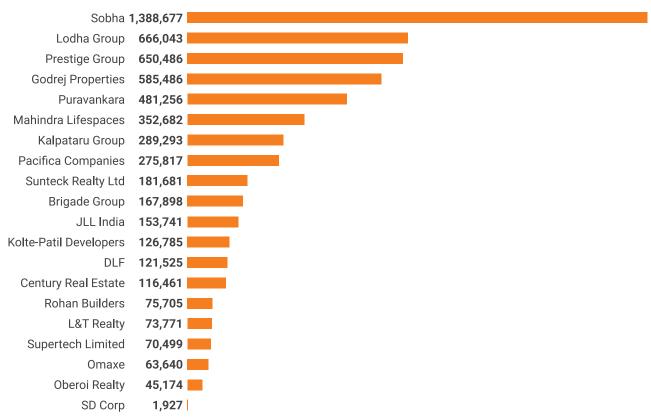
USA 24,453

Indonesia 8,883

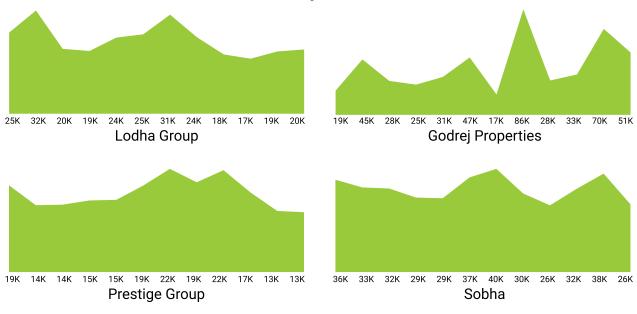
USA 47,283

South Africa 7,937





Traffic is not consistent throughout the year for any site or industry. It varies throughout the year according to the seasonality of the industry. Here is how the number of site visitors has been trending from January to December of 2018 for the top 20 companies:



2018 site traffic from January to December 2018

Traffic per month from January to December 2018



Traffic per month from January to December 2018



Finally, we looked into how much of a common audience the developers' sites have with other platforms.

It is interesting to note that the percentage of audience that construction companies' websites from the major aggregator platforms and real estate portals is mostly around 5 to 10%. These are the sites that have the most overlap with the top 3 aggregators:

- Sobha.com
- GodrejProperties.com
- PrestigeConstructions.com

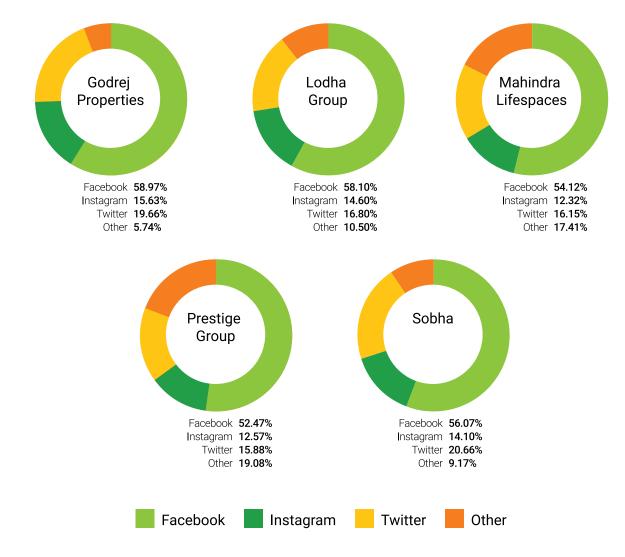
Clearly, there is a valuable opportunity for construction companies and aggregators to partner with each other beyond mere listing of projects and sponsorships. Joint marketing campaigns would help them leverage each other's audience

Base domain / Target	90acres ,com	housing ,com	magicbricks .com	makaan .com
godrejproperties.com	11.84%	8.47%	10.25%	4.89%
lodhagroup.com	6.45%	3.57%	4.80%	2.18%
mahindralifespaces.com	8.79%	5.56%	6.24%	3.66%
prestigeconstructions.com	9.68%	6.46%	9.36%	3.57%
sobha.com	12.12%	7.84%	12.44%	5.46%

Another relevant way to compare audience is with **social media**. As expected, Facebook leads the way here:

- Facebook (50 to 60%)
- Twitter (15 to 20%)
- Instagram (12 to 15%)

What this means is that, real estate companies would do well to ramp up their brand presence and engagement on all social media platforms, which they're not really focusing on at the moment. That said, companies need to be careful not to overdo it on every social network there is — try the major ones and build a permanent presence on the ones that closely align to your brand and marketing strategy.



Traffic from social media channels

What it means to you

The Traffic Analytics data has some great learnings for Real Estate marketers:

- Since organic search is the channel that brings in the most traffic, it follows that you must have great on-page SEO and link building strategy in place. Here are our findings on technical SEO and backlink analysis of your competitors.
- Mobile traffic rules the real estate sector. Are you making use of AMP pages on your website? If not, AMP usage for the most important and appropriate pages can be your competitive advantage.
- Referral traffic is a great source, sending over 50% of the traffic to quite a few sites. Get yourself featured on online aggregators or other industry sites from where people would be interested in checking you out.
- Use of PPC via Google Ads is still very less, so the possibilities are huge. Get a headstart on your competitors by allocating a budget immediately.
- Social media doesn't seem to be a priority for the sector. Experiment how you can reach and engage a relevant audience on social. It may give you a crucial advantage in brand awareness.
- Figure out how you can target NRI buyers in certain countries using social media or Google Ads.

How SEMrush helps

You can take a complete look at the sources of traffic to your site as well as competitors' sites here:

• SEMrush Traffic Analytics





Keywords (Search Terms)

The queries and terms that people enter into the Google search box tell you a lot about what their intentions are. You need to pay close attention to these keywords to determine the intent of the consumer. We found that:

- The most common type of property that consumers are looking to buy is, as expected, flats and apartments.
- Search for land and plots outstrip those of commercial spaces.
- While the number of searches is more in metro cities, Tier-2 cities like Jaipur, Indore, Kochi and Goa are growing fast.
- The interest in renting and buying properties is nearly equal, if we consider search volume.

We dug into the top non-branded keywords that each company is ranking for on the first page of Google, for which they're getting decent traffic.

It's interesting to know that they're ranking for areas in cities in addition to keywords for property-related terms.

Search volume for top non-branded keywords



Search volume for top non-branded keywords

Godrej Properties

1,600	keshav nagar pune
1,600	panvel property
480	upcoming projects in bangalore
480	new projects in bangalore
320	sector 85 gurgaon

Mahindra Lifespaces

hoisar	9,900
2bhk f l at	•
2bhk flat in mumbai	
avadi chennai	•
3bhk in gurgaon	390

Prestige Group

vidyaranyapura	4.400
pinewood	•
luxury homes	•
tech parks in bangalore	•
residential apartments	720

Brigade Group

apartments in bangalore flats in bangalore	
residential apartments	720
upcoming projects in bangalore	480
commercial projects	260

Sunteck Realty Ltd.

naigaon	3,600
flats in airoli	480
property in airo l i	480
2 bhk flat in airoli	210
flats in goregaon	210

Oberoi Realty

property in mumbai real estate companies in mumbai	•
top builders in mumbai	•
real estate developers in mumbai	590 330
projects in mumbai	330

Puravankara

pallikaranai	6 600
	•
magadi road	5,400
singanallur	1.600
provident housing	880
2 bhk flats for rent in chennai	390

Pacifica Companies

cafe in vadodara 1,300 hillcrest 1,000 to 1,000 hillcrest 1,000 builders in chennai bungalows in ahmedabad real estate articles 210 to 1,000 hills 1,0



Search volume for top non-branded keywords

JLL India

trade center bkc 5,500 sp infocity 2,900 lotus corporate park 1,600 one bkc 1,300	
supreme business park 1,000	

SD Corp

the imperial 3 390	the imperial 3	390
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Kolte-Patil Developers Ltd.

property in pune new projects in pune	
residential projects in pune	480
residential properties developers in pune	480 480

L&T Realty

phase 2	1,900
4 bhk flats in mumbai	440
commercial property in mumbai	390
flats in powai	260
business park in mumbai	210 📕

Supertech Limited

	flats in delhi	6,600
ć	apartments in noida	880
	builders in noida	880
	flats in ghaziabad	880
	capetown noida	480

Century Real Estate

real estate companies	2,900
real estate jobs	1,600
real estate companies in bangalore	1,000
apartments in hebbal	330
buy home in bangalore	320

Rohan Builders

industrial projects 880 developers in pune 440
developers in pune 440

Omaxe

malls in gurgaon flats in chandigarh		
villas in noida	880	
plots in chandigarh residential projects	590 480	

DLF

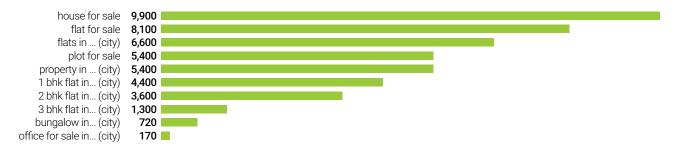
real estate companies magnolias gurgaon luxury apartments in gurgaon silver oaks gurgaon sarojini nagar mall

2900	
1300	
390	
277 📃	
210	

Below are the top buyer-related keywords, ordered by search volume (number of monthly searches) on Google.

Please note that a keyword like "flats in... (city)" means that the keyword is actually for a city, as in "flats in Delhi". The max. search volume given here is for the top one across all cities.

Top 10 buyer-related keywords, by search volume



The top 10 cities where people are searching for flats, houses and offices are:

- Delhi NCR (includes Gurgaon and Noida)
- Mumbai
- Bangalore
- Hyderabad
- Chennai
- Ahmedabad
- Pune
- Kolkata
- Chandigarh
- Jaipur

The most searched keywords varies for each state in India. This gives you an idea about the buying vs. renting priorities and the type of property buyers are looking for.

Region	First	Second	Third
Assam	house for rent	land for sale	house for sale
Bihar	house for rent	city mall	construction companies
Chandigarh	house for rent	house for sale	plot for sale
Chhattisgarh	city mall	house for rent	house for sale
Delhi	house for rent	2 bhk flat	construction companies
Goa	house for rent	flat for sale	house for sale
Gujarat	house for rent	construction companies	2 bhk flat
Haryana	house for rent	construction companies	house for sale
Jharkhand	house for rent	2 bhk flat	city mall
Karnataka	house for rent	house for sale	construction companies
Kerala	house for rent	house for sale	plot for sale
Lakshadweep	house for rent	land for sale	1 bhk
Maharashtra	house for rent	1 bhk	2 bhk flat
Manipur	house for rent	1 bhk	1 bhk flat
Meghalaya	house for rent	1 bhk	1 bhk flat
Mizoram	1 bhk	1 bhk flat	2 bhk
Nagaland	house for rent	1 bhk	1 bhk flat
Odisha	house for rent	plot for sale	house for sale
Puducherry	house for rent	house for sale	plot for sale
Punjab	house for rent	house for sale	construction companies
Rajasthan	city mall	house for rent	construction companies
Sikkim	1 bhk	1 bhk flat	2 bhk
Telangana	house for rent	house for sale	plot for sale
Tripura	house for rent	1 bhk	1 bhk flat
Uttarakhand	1 bhk	1 bhk flat	2 bhk

What it means to you

You shouldn't just look at the keywords from the point of view of rankings. Analyze the data from these perspectives as well:

- Make sure your content matches the intent of the consumer. Does their intent match the type of projects you're developing? For example, if they're searching for 1 bhk flat and you're constructing a commercial complex, there's a disconnect.
- There are some intents you cannot match profitably. For example, renting a house is more popular than buying. You can change your strategy accordingly or tweak your tactics to accommodate related services.
- A proper keyword analysis will give you data like demand for luxury or lifestyle flats vs. bungalows or villas. You can plan and promote your upcoming projects accordingly.
- For builders operating in multiple cities, city-wise search volumes and keywords for various neighborhoods will indicate demand for upcoming projects. It will also reveal any other needs or pain points that they might have.

How SEMrush helps

You can find relevant and related keywords, along with crucial metrics like search volume, keyword difficulty, positions, site pages that are ranking for them here:

• SEMrush Keyword Magic Tool Overview

Search Advertising Costs



Search Advertising Costs

Pay Per Click (PPC) advertising is just as important as SEO when it comes to search engine marketing. In fact, one of the quickest ways to reach your audience, increase traffic and gather leads is Google Ads. As we found that only 7% of traffic to the top Indian real estate companies' sites comes from search ads, there is a lot of room for improvement:

Many big brands aren't running any ads on Google at all. As a result, they might be missing out on a lot of opportunities for brand awareness and lead generation.

Google Ads for Real Estate are cheaper than other sectors like Insurance, IT & Telecom, Marketing, Travel and Education.

Industries for In	idia, All Regions 🗸	
PPC costs (Avg. CPC)	PPC demand (Avg. Volume)	
Automobile dealership	₹9.72	
Beauty & Skincare	₹7.87	
Cryptocurrency	₹9.9	
Electronics	₹5.21	
Fashion retail	₹9.18	
Fitness & Health	₹9.74	
Home & Garden	₹14.79	
Insurance		₹137.04
Internet & Telecom	₹44.63	
Jewelry	₹7.09	
Legal	₹10.08	
Marketing & Advertising	₹66.83	
Online banking	₹11.56	
Online education	₹40.85	
Pharmaceuticals	₹6.44	
Real Estate	₹14.04	
Travel	₹17.28	

Comparing this with the figures from USA and UK, we find that the general trends are the same in India.

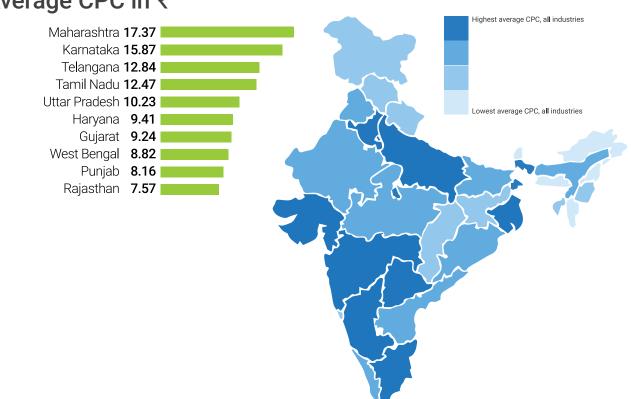
Industries for United States, All Regions 💙		
PPC costs (Avg. CPC)	PPC demand (Avg. Volume)	
Automobile dealership	\$4.22	
Beauty & Skincare	\$1.3	
Cryptocurrency	\$1.82	
Electronics	\$1.38	
Fashion retail	\$1.45	
Fitness & Health	\$1.88	
Home & Garden	\$1.82	
Insurance	\$25.27	
Internet & Telecom	\$7.88	
Jewelry	\$1.24	
Legal	\$11.04	
Marketing & Advertising	\$11.1	
Online banking	\$6.62	
Online education	\$21.59	
Pharmaceuticals	\$1.59	
Real Estate	\$2.53	
Travel	\$2.67	

Here's the industry-wise spend breakdown for the USA:

Here's the industry-wise spend breakdown for the UK:



Here are the top states in India with the maximum cost per click (CPC). They reflect the top cities in which property searches are booming.



Average CPC in ₹

Both the average CPC and total spend on real estate keywords show an upward trend:



What it means to you:

If you don't know the industry standards and approximate costs of digital advertising, your budgets will evaporate fast. Research the market where you plan to run an ad campaign well before you start it. For example,

- It is safe to assume that Mumbai remains the most expensive real estate market, as is evident from the CPC in Maharashtra. You can make similar assumptions by associating certain cities or developing regions with the average CPC of the state.
- Real Estate still has low CPC compared to other industries, given the value of the product being sold. This means ad budgets and volumes will continue to rise for quite some time.

How SEMrush helps:

SEMrush shows the average costs of running Google ads across regions and indicate CPC trends:

• SEMrush CPC Map

Competitor's Ads



Competitor's Ads

While we're on the subject of paid promotions using Google Ads, it follows that we need to stay on top of our competitors' strategies. In traditional marketing, it's easy to track and view your rivals' ads. Although it's not so simple in the digital world, SEMrush makes it possible to view the ad copies your competition is using and how well they're working for them. Again, we find that real estate advertisers have a long way to go here:

- Ads are not location-targeted. For example, ads for residential projects in Mumbai are showing up in searches for property in Gurgaon.
- Branding is suffering because some advertisers are not bidding on their own brands (otherwise, other companies will bid on their brands and steal traffic) while others are showing up for brands in altogether different industries.
- Only about a third of the companies in our top 20 have allocated a reasonable budget to PPC with Google Ads. This represents a vast opportunity for the others.

Here are some examples of ads run by the top construction companies. You can compare the ad headline with the keywords it is ranking for in order to get an idea of the goal of the ad -- whether it is sale of property, branding of the company, or building authority in the niche.

L&T Realty : https://www.Intrealty.com/

14.6K	+9% TRAFFI	5
Keywords	<mark>632</mark>	+5%
Traffic Cost	\$18.5K	+13%

Builders in Hebbal B	<u>angalore - Sta</u>	rting
<u>Rs. 98.3 Lakhs</u>		
Ad www.Intrealty.com/	RTB	
Luxurious 3 & 4 BHK Ho the amenities of a vacat		h all
	Keyword	Cost

best builders in bangalore residential
good builders in bangalore
builders and developers in bangalore

Real Estate Projects by L&T - From Rs 3.6 Cr in Parel Mumbai

Ad www.Intrealty.com/crescentbay/parel

Towers built on elevated podiums with views of the city Skyline & Arabian Sea.

	Keyword	Cost
upcoming projects i	n mumbai	₹98.66

real estate agents in mumbai ₹**37.07**

Real Estate Projects Bangalore -Starting Rs. 98.3 Lakhs

Ad www.Intrealty.com/real-estate/bengaluru Luxurious 3 & 4 BHK Homes by L&T with all

the amenities of a vacation.

Cost	Keyword
₹115.07	bangalore real estate market real estate investment
₹83.69	in bangalore
₹ 21.62	real estate agents in bangalore

Century Real Estate : https://www.centuryrealestate.in/

Ľ	
7% TRAFFIC	:
589	+8%
\$41.2K	+6%

Real Estate in Bangalore - Prices Starting From ₹85Lacs.

Ad www.centuryrealestate.in/3BHK-Flats/Ba ngalore

Visit Any Near by Century Projects Today & Avail Exciting Offers. Enquire Now!

Cost	Keyword
₹75.32	real estate developers in bangalore real estate companies
₹66.25 ₹21.62	in bangalore real estate agents in bangalore

Property in Bangalore - Prices Starting From ₹85Lacs.

Ad www.centuryrealestate.in/3BHK-Flats/B angalore

Visit Any Near by Century Projects Today & Avail Exciting Offers. Enquire Now! Keyword Cost

bangalore property prices	₹111.58
bangalore property prices	
area wise	₹73.92
property dealers in bangalore	₹55.79

Invest in Bangalore's Best - Real Estate Company - Enquire

Ad www.centuryrealestate.in/bangalore/apa rtments

Apartments for Sale in Bangalore.Prices Start ₹75Lacs.Book A Site Visit Today!

	best luxury apartments
₹ 200.85	in bangalore
₹137.39	best flats in bangalore
₹55.79	property dealers in bangalore

Sobha: https://www.sobha.com/

PAID SEARCE	CH	
23.0K	+31% TRAFF	IC
Keywords	<mark>6</mark> 59	+16%
Traffic Cost	\$33.0K	+34%

Own Your Dream Luxury Home - 2 & 3 BHK Apartments

Ad www.sobha.com/luxuryapartment/coimb atore

SOBHA & LMW coming together to Build Luxury Living in Coimbatore with Sobha Elan Keyword Cost

₹ 27.90	apartments in coimbatore
₹1.21	real estate promoters in coimbatore
₹0.49	property developers in coimbatore

<u>Sobha Projects in Bangalore -</u> <u>Apartments, Rowhouses & Villas</u>

Ad www.sobha.com/official

Premium Flats, Row Houses & Villas. Live The Luxury. Enquire Now!

Cost	Keyword
₹89.96 ₹89.27	sobha developers sobha builders
₹50.91	sobha

SOBHA LAKE GARDENS | KR Puram | Pre-Launching Life By The Lake

Ad www.sobha.com/

All Things Begin by the Water. 1,2,3BHK SOBHA Homes. Enquire Now! Exclusive Prices. Prime Locations.

Cost	Keyword
₹147.15	best apartments in bangalore
	ready to move flats in bangalore new flats in bangalore

Prestige Group: https://www.prestigeconstructions.com/



<u>New Launch on Tumkur Road |</u> <u>Prestige Jindal City</u>

Ad www.prestigeconstructions.com/Official Website/Jindal_City

Project with Metro Station.1 to 4 BHK Smart Sized Apartments with Amenities!

Keyword	Cost
regnora	0000

₹147.15	best apartments in bangalore
₹ 129.72	projects at bangalore
₹66.25	best builders in bangalore

Buy Prestige Silver Oak Villa - Limited Period Offer, 3.99% IR

Ad www.prestigeconstructions.com/Silver-O ak/Whitefield

On Exquisitely Designed Premium Villas In Whitefield Bengaluru, Enquire Now! Keyword Cost

high end villas in bangalore	₹99.03
real estate companies in bangalore	₹66.25
independent house for sale in electronic city	₹31.38

Prestige Lake Ridge Bengaluru -Premium Residential Apartments

Ad www.prestigeconstructions.com/Lake-Ri dge/Uttarahalli-Blr

Offer on 1, 2, 2.5 & 3 BHK Flats Pay 10% Now & Balance on Posession. Enquire Now

Keyword	Cost
best residential projects	
in bangalore	₹ 200.15
bangalore flat price	₹106.00
real estate agents in bangalore	₹ 21.62

Godrej Properties: https://www.godrejproperties.com/

PAID SEARCH		
2.1K 🚥	TRAFFIC	
Keywords	127	+1%
Traffic Cost	\$2.9K	

<u>Godrej Properties | Presenting Godrej</u> <u>Nature + | godrejproperties.com</u>

Ad www.godrejproperties.com/

Launching The Park, New Towers. For Exclusive Offers Book Now

Keyword	Cost
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new residential projects in gurgaon **₹129.02** residential flats in gurgaon home in gurgaon **₹44.63**

<u>Godrej Nature+, Sohna Road | 2&3 BHK</u> <u>homes starting 75Lacs*</u>

Ad www.godrejproperties.com/

Thoughtfully planned green health park for all-round well-being of your family

Keyword Cost

4 bhk flats in gurgaon ₹171.56 residential projects in gurgaon ₹110.89 upcoming projects in gurgaon ₹86.48

Godrej Properties | Presenting Godrej Nature +

Ad www.godrejproperties.com/

Launching The Park, New Towers. For Exclusive Offers Book Now

Cost	Keyword
₹184.81 ₹71.13	new apartments in gurgaon property investment in gurgaon
₹66.25	upcoming residential projects in gurgaon

Kalpataru: https://www.kalpataru.com/



Kalpataru® Waterfront, Panvel | 2 & 3 BHK Riverside Apartments

Ad projects.kalpataru.com/

Experience luxury living in a spacious riverfacing home in Panvel. Enguire now

Keyword	
ICC y v v O l U	

Cost

3 bhk apartment for sa l e	₹73.23
property for sale in gurgaon	₹ 72.53
3 bhk house	₹ 20.22

<u>River-facing homes in Panvel | 2 &3</u> <u>BHK Kalpataru® Waterfront</u>

Ad projects.kalpataru.com/

Ready to move in homes with ready clubhouse & luxury amenities. Enquire now!

Keyword	Cost
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Iuxury real estate companies **₹140.18** beautiful houses for sale **₹16.04** Iuxury mansions **₹11.86**

2 & 3 BHK Riverside Apartments | Kalpataru® Waterfront, Panvel

Ad projects.kalpataru.com/

A home close to the conveniences of life, yet far away from the hustle-bustle.

Cost	Keyword
₹94.85 ₹65.56	new projects in panvel property for sale in goa
₹41.15	3 bhk flats

What it means to you

Knowing your competitors' ad copies is the closest thing to having a blueprint of their marketing strategy. You know exactly what they're planning and what kind of customers they're targeting. Grab this data with both hands.

How SEMrush helps

SEMrush shows all the ad copies of your competition and their advertising history! You can also see the positions on which their ads are ranking, the keywords for which they show up, the associated landing pages, and more:

• SEMrush Advertising Research

Backlink Analysis



Backlink Analysis

Links continue to be at the core of the Google search ranking algorithm. Although in recent years, the weightage of links has declined compared to other ranking factors, especially content and brand authority, it is still important to gain backlinks, whether you call it "link building" or "link earning". We found that

• The categories of sites which linked to our top 20 companies included:

Jobs

Business Operations

Timeshares & Vacation Properties

Real Estate Listings

Real Estate Agencies

Investing

- The most common anchor text was the company name, followed by the URL of the website, which signifies that most firms were building links on the basis of their brand. However, there are some that are trying out "keyword rich" link building activities.
- In addition to India, backlinks to property developers' sites came from:
 - Sweden USA Singapore Germany France

The link building efforts of companies in our study vary wildly. Some of them have as little as 2,000 backlinks while others have in excess of 400,000. However, there is more consistency in the number of referring domains, which ranges from 700 to 1100 for the majority of sites.

- It's important to resist the urge to build spammy backlinks. Real estate providers need to be careful in choosing the right agency so that they don't do link building in bulk.
- More backlinks doesn't mean better rankings. The number and authority of domains from which you get these links matters more.
- Finally, every backlink needs to be relevant to the industry and the topic of the page it is linking to.

	Website	Total Links	Referring Domains	Authority Score
Omaxe	https://www.omaxe.com/	381,000	972	41
Rohan Builders	http://www.rohanbuilders.com/	5,100	302	26
Century Real Estate	https://www.centuryrealestate.in/	8,400	608	31
Supertech Limited	https://www.supertechlimited.com/	19,600	4,500	43
L&T Realty	https://www.Intrealty.com/	2,200	215	32
Kolte-Patil Developers Ltd.	http://www.koltepatil.com/	11,400	816	42
SD Corp	https://www.sdcorp.in/	8,700	77	27
JLL India	https://www.jll.co.in/	54,300	332	44
DLF	http://www.dlf.in/	33,200	1,400	48
Pacifica Companies	https://www.pacificacompanies.co.in/	20,500	678	33
Puravankara	https://www.puravankara.com/	16,100	921	41
Oberoi Realty	https://www.oberoirealty.com/	3,600	498	41
Sunteck Realty Ltd.	https://www.sunteckindia.com/	4,900	282	40
Brigade Group	https://brigadegroup.com/	17,200	940	43
Kalpataru Group	https://www.kalpataru.com/	8,500	726	37
Mahindra Lifespaces	https://www.mahindralifespaces.com/	9,800	820	41
Godrej Properties	https://www.godrejproperties.com/	418,000	1,100	47
Prestige Group	https://www.prestigeconstructions.com/	143,000	1,300	43
Sobha	https://www.sobha.com/	13,100	698	45
Lodha Group	https://www.lodhagroup.com/	25,400	1,100	46

Backlink Statistics

Backlinks to each site came from a variety of different types of sites:

- Own web properties (other sites owned by the company)
- Press release sites
- Low value (spam) sites used for link building like directories and social bookmarking
- Job portals
- Sites in relevant verticals like furniture

Here are the top 3 backlink sources for each of the sites in our top 20.

Website	Most Links 1	Most Links 2	Most Links 3
https://www.omaxe.com/	omaxeconnaughtplace.co.in	indiaempire.com	mohitgoel.in
http://www.rohanbuilders.com/	handtucher.net	populardirectory.biz	harshasagar.com
https://www.centuryrealestate.in/	businesswireindia.in	globalintelligence.kr	harshasagar.com
https://www.supertechlimited.com/	freedom61.me	ffconsult.me	customercomplaints.in
https://www.Intrealty.com/	viesearch.com	eugendorf.net	zexro.info
http://www.koltepatil.com/	businesswireindia.in	newsvoir.com	downtownpune.in
https://www.sdcorp.in/	piratedirectory.org	smartdir.org	handtucher.net
https://www.jll.co.in/	dichandadang.com	jll.com.au	joneslanglasalle.com.cn
http://www.dlf.in/	dlfpromenade.com	dlfemporio.com	schoolsdelhi.in
https://www.pacificacompanies. co.in/	pr3plus.com	allistsites.com	linkmom.com
https://www.puravankara.com/	realestateblogpro.com	handtucher.net	efdir.com
https://www.oberoirealty.com/	shareboss.in	propstory.com	adamfrisby.com
https://www.sunteckindia.com/	askkuber.com	familyofficesummit.in	findmoreposts.xyz
https://brigadegroup.com/	brigadeorchards.com	brigadeinsights.com	brigadelakefront.com
https://www.kalpataru.com/	businesswireindia.com	seositecheckup.com	patron.am
https://www.mahindralifespaces. com/	mahindraworldcity.com	jobriya.in	opisik.info
https://www.godrejproperties.com/	godrejinterio.com	godrejispace.com	homefurniture.in
https://www.prestigeconstructions. com/	medica-navi.com	forummalls.in	daijiworld.com
https://www.sobha.com/	sobhadreamseries.com	freedom61.me	businesswireindia.com
https://www.lodhagroup.com/	businesswireindia.com	greymatterindia.com	lodhaluxury.com

Anchor text is a very important part of your link profile. It can make or break your rankings, depending on its relevance or spammy nature. Here are the top 3 anchor text (other than website URL) for the top sites in our study:

Website	Anchor 1	Anchor 2	Anchor 3
https://www.omaxe.com/	nri-worldwide	ews form, prayagraj	eia clearance omaxe gree-ii
http://www.rohanbuilders.com/	rohan vasantha - new residential project in marathahalli, bangalore	property builder in pune properties in bangalore real estate developer in pune	rohan builders
https://www.centuryrealestate.in/	century real estate	property in bangalore	property for sale in bangalore
https://www.supertechlimited.com/	supertech ecovillage 1 bhk apartments in noida extension	flats in rudrapur, buy flats in rudrapur, houses for sale in rudrapur	customercomplaints.in
https://www.intrealty.com/	l&t realty : india's leading real estate company	l&t realty	jasmin goyal
http://www.koltepatil.com/	project by kolte patil developers ltd	disclaimer	ivy estate
https://www.sdcorp.in/	flats in kandivali east	2 bhk flat for sale in andheri west	flats in andheri west
https://www.jll.co.in/	india	jll india	jll
http://www.dlf.in/	careers	dlf	apartments in bengaluru, luxury homes in bengaluru, buy homes in bengaluru
https://www.pacificacompanies. co.in/	housing and all the real estate including investment properties and holiday	pacifica developers pvt ltd	residential, commercial, housing and all the real estate including investment properties and holiday
https://www.puravankara.com/	flats in chennai for sale	real estate developers in india - puravankara	property developers in chennai and coimbatore
https://www.oberoirealty.com/	oberoi realty	oberoir ealty	company website
https://www.sunteckindia.com/	platinum partner	company website	sunteck realty ltd.
https://brigadegroup.com/	brigade group	view all residential projects	about brigade
https://www.kalpataru.com/	kalpataru towers	visit website	visit our site
https://www.mahindralifespaces. com/	mahindra lifespaces	flats, apartments for sale in bannerghatta road	mahindra lifespace developers ltd.
https://www.godrejproperties.com/	godrej properties	godrej properties top real estate developer in india	godrej properties orm team
https://www.prestigeconstructions. com/	prestige constructions	spa & resorts	real estate flats plots office spaces in bangalore
https://www.sobha.com/	villas in bangalore homes pre launch villa	customer login	online booking
https://www.lodhagroup.com/	lodha group	lodha primero	real estate

What it means to you:

When you build links, don't go about it arbitrarily. Take stock of your competition and see where their best links come from. Don't focus just on the number of links. Make sure every link you build is relevant to the real estate vertical and comes from sites with authoritative content.

How SEMrush helps:

SEMrush has a comprehensive backlink analytics tool that helps you pull not only your own backlinks but also those of your competitors. Therefore, you're never at a loss as to which link building tactics to use. Simply follow your competitors' lead, but with better metrics like the SEMrush Authority Score. Head over here to get started:

- SEMrush Backlink Analytics
- SEMrush Backlink Gap
- SEMrush Link Building Tool

Technical SEO



Technical SEO

On-site SEO optimization is one of the key factors that affects visibility in search engines. We checked over 120 different parameters on the sites including those related to

- Indexability
- Crawlability
- Appropriate HTML tags
- Broken links
- Problems with bad http status codes
- Mobile friendliness
- Page loading speed

The top 5 most common mistakes revealed by our SEO Audit of the Top 20 sites:

- **No HTTPS:** 4 of the top 20 sites are not running on HTTPS, even though **Google has clearly stated*** that this is a ranking signal. None of the sites had a 100% correct HTTPS implementation
- **No AMP:** Despite the fact that nearly 9 in 10 visits to the sites come from mobile devices, none of them have any AMP pages.
- **Duplicate titles and meta descriptions:** Without unique titles and meta descriptions, various service pages (in real estate, pages describing projects and schemes) will not be differentiated from each other. Even if these pages rank on Google, searchers have no incentive to click on them because the titles and descriptions are generic.
- **Broken links:** Internal links that lead from one page of the site to another are incorrect. This results in the user (and search engine) ending up nowhere after they click and also result in 404 errors (page not found). Some of the sites have thousands of broken links.
- **Slow loading speed:** Page speed is another factor to which Google gives clear importance while ranking sites. Unfortunately, many sites in our study have too many complex scripts and unoptimized code, which leads to pages loading extremely slowly.

Apart from these, the overall site health score allocated by the SEMrush SEO Audit tool to the top 20 websites was not very encouraging. None of the websites scored over 80%:

	Website	Site SEO Health
Omaxe	https://www.omaxe.com/	32%
Rohan Builders	http://www.rohanbuilders.com/	64%
Century Real Estate	https://www.centuryrealestate.in/	72%
Supertech Limited	https://www.supertechlimited.com/	43%
L&T Realty	https://www.Intrealty.com/	78%
Kolte-Patil Developers Ltd.	http://www.koltepatil.com/	37%
SD Corp	https://www.sdcorp.in/	74%
JLL India	https://www.jll.co.in/	51%
DLF	http://www.dlf.in/	53%
Pacifica Companies	https://www.pacificacompanies.co.in/	63%
Puravankara	https://www.puravankara.com/	55%
Oberoi Realty	https://www.oberoirealty.com/	56%
Sunteck Realty Ltd.	https://www.sunteckindia.com/	78%
Brigade Group	https://brigadegroup.com/	59%
Kalpataru Group	https://www.kalpataru.com/	61%
Mahindra Lifespaces	https://www.mahindralifespaces.com/	48%
Godrej Properties	https://www.godrejproperties.com/	60%
Prestige Group	https://www.prestigeconstructions.com/	43%
Sobha	https://www.sobha.com/	48%
Lodha Group	https://www.lodhagroup.com/	48%

What it means to you:

Technical SEO is the building block of your SEO strategy. While there are lot of elements that work together for great on-site optimization, focus on your priorities:

- Make your site secure.
- Optimize it for mobile-first browsing.
- Make it load brutally fast.
- Use unique title and meta description tags. Add schema markup for better crawling and indexation in the search engines.
- Get your site structure, navigation and information flow right.
- Use XML sitemaps properly and keep internal links updated.

How SEMrush helps:

The SEMrush Site Audit tool saves you the trouble of going through every moving part of your website with a checklist. It crawls your site within minutes and comes out with a complete list of all the errors and issues (accompanied by a full explanation of their importance), sorted by their seriousness, with guidelines on how to solve them.

• SEMrush Site Audit

Choosing the Right Digital Marketing Agency



Choosing the Right Digital Marketing Agency

In order to ace your search and online visibility, you need all the help you can get. There's no way your in-house marketing team can stay on top of Google's everchanging algorithm, constantly look for new SEO tips, identify the right keywords your customers are using, optimize your landing pages, and keep creating new content for your site.

In an ever-competitive market like Real Estate, it's better to work with a professional digital marketing agency that can help you set the right goals and achieve them quickly. Here's how to choose the ideal one:

Don't look for an SEO company; look for a lead generation partner.

• Too many real estate companies make the mistake of hiring an SEO company with the aim of getting "rankings" in Google. This is a vain goal. The right agency will understand your sales funnel, generate demand for your services, pinpoint keywords that can get you leads, and create the right content to nurture and convert them.

Don't focus on rankings; focus on branding.

• If an agency promises rankings in three to six months, show them the door. Better yet, don't bring up the subject, because there is no "secret sauce" to better rankings. Along with optimizing for rankings, you should be aiming for brand visibility. Google will give you far more "real estate" in the search results if you get reviews, ratings, mentions, listings and citations from your customers, the media, and other local and national sources. You can track the mentions your brand is getting with the **SEMrush Brand Monitoring tool**.

Know the metrics.

 In order to tell if you're succeeding or not, you need to understand how it is measured. You'll be easily misled by unscrupulous agencies if you don't have a basic knowledge of industry terms like keyword difficulty, SERPs, search volume, featured snippets, and so on. You don't have to be an expert, but do your due diligence.

Know where you stand.

 Before you discuss digital marketing goals with an agency, you need to know your current position when it comes to web traffic, conversions, visibility and reach. Do an audit of your website and content to determine how you can improve your metrics as well as site structure and code. There are a lot of tools, such as Traffic Analytics, Position Tracking, and so on that can help your in-house marketing team do this.

Provide informational value.

• Content is the lifeblood of all digital marketing campaigns. Research, collate and share content that your customers can use. Ask the agencies what forms of content they will help create and distribute for you, on which digital channels. Ask them how it will improve reach and brand recall.

Identify your competitors.

• **Competitive analysis** is a key facet of search engine marketing. While it's your agency's job to chart a battle plan for you to beat them, you certainly need to do your bit in drawing up a list. Only then can you know which channels they're targeting, how they're engaging their audience, and so on.

Ask about their Local SEO strategy.

• A big chunk of your business takes place in local markets or certain cities. Find out if the agency will create business pages for you on Google (Google My Business) and Facebook, how they'll go about creating business listings for you on local directories, their strategy to increase your ratings and reviews, and whether they can get you covered by the local media.

Demand clear and concise reports.

• When it comes to online marketing, it's easy to be overwhelmed by hundreds of vanity metrics that have no correlation to your business goals. Decide on the metrics to track beforehand, chart progress periodically, and make sure you don't change priorities halfway down the road.

A good digital marketing agency will help you steadily build your brand, audience, and online visibility. All these can make a big difference to your bottom line. Check their references and have them explain their strategy to you in detail before handing over the reins to your online presence.

Conclusion

More than ever, people are heading online to find homes and offices to rent and buy. With the ever increasing opportunity, realtors and builders simply cannot miss the opportunity to get themselves in front of a high-value audience.

It's crucial to use analytics to predict and meet the demands of the expanding digital audience, and get your brand in front of them in the correct digital channels.

However, as this study reveals, companies in the Real Estate sector in India still have a very long way to go before they get their search engine marketing and online strategies right.

If you are a marketer in this vertical, we hope the insights from our research will help you formulate smart, targeted and effective strategies for your site going forward. There is no dearth of opportunities that you can leverage in the digital business, so act now!

Good luck!



We love your feedback!

Was this study helpful? Is there anything you want to share with us? Do you want to discuss? Tweet your thoughts with the hashtag **#SEMrushIndiaRealEstate** or send us a note at india-marketing@semrush.com!

semrush.com